



## PRESS RELEASE

28 April 2023

# K2A publishes updated base prospectus for MTN programme

K2A Knaust & Andersson Fastigheter AB (publ) (the "Company" or "K2A") established a non-secured so-called Medium Term Note programme with a total framework amount of SEK 3 billion or the equivalent amount in euro in May 2021, with terms that were subsequently amended in May 2022 (the "MTN programme"). In relation to the MTN programme, K2A drafted and published a base prospectus on 21 May 2021, which is subject to yearly updates. Thus, the Company has updated the base prospectus which has today on 28 April 2023 been approved and registered by the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*) and is available on K2A's website ([www.k2a.se](http://www.k2a.se)) and on the Swedish Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)).

Nordea Bank Abp and Swedbank AB (publ) are arrangers of the MTN programme and together with Arctic Securities AS, filial Sverige, Carnegie Investment Bank AB (publ) and Danske Bank A/S, Danmark, Sverige Filial appointed as dealers. Advokatfirman Lindahl KB has acted as legal advisor to the Company.

For further information:

Johan Knaust, CEO, +46 70 740 04 50, [johan.knaust@k2a.se](mailto:johan.knaust@k2a.se)

Christian Lindberg, Deputy CEO, +46 707 23 39 48, [christian.lindberg@k2a.se](mailto:christian.lindberg@k2a.se)

Ola Persson, CFO, +46 708 32 99 93, [ola.persson@k2a.se](mailto:ola.persson@k2a.se)

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K2A Knaust & Andersson Fastigheter AB – the green real estate company – provides long-term management of rental apartments for all types of housing and community services properties. The company's markets are in Stockholm, the Mälardalen region and a number of university towns elsewhere in Sweden. See also [www.k2a.se](http://www.k2a.se). K2A's B shares (K2A B) and preference shares (K2A PEF) are listed on Nasdaq Stockholm.