

## **The Board of Directors' proposal regarding authorisation for the Board of Directors to resolve on issues of shares, warrants and/or convertible instruments**

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The Board of Directors of K2A Knaust & Andersson Fastigheter AB (publ), Corp. Reg. No. 556943-7600, (the "**Company**") proposes it be authorised to, with or without deviation from shareholders' pre-emption rights and on one or several occasions during the period until the next Annual General Meeting, resolve to increase the Company's share capital by issuing new ordinary shares of series B or preference shares, or warrants or convertible instruments regarding such shares. The number of ordinary shares of series B that such issues may comprise may be equivalent to a maximum of 20 percent of the share capital of the Company at the time of the Annual General Meeting's resolution on the authorisation. The total number of preference shares covered by such authorisation may not exceed 1,000,000.

Any issues with deviation from shareholders' pre-emption rights shall be conducted under market conditions, subject to issue discounts in line with market practice, and payment may, apart from payment in cash, be made in kind or by set-off or otherwise be coupled with conditions pursuant to the Swedish Companies Act.

The Board of Directors shall determine the other conditions for issues in accordance with this authorisation and who shall have the right to subscribe for shares, warrants or convertibles. The purpose of the authorisation and the reasons for any deviation from the shareholders' pre-emption rights are that issues may be made for acquisitions of properties or companies who own properties or for the purpose of capitalising the Company prior to such acquisitions or other real estate and/or housing-related design and construction or otherwise to capitalise the Company in a time- and cost-effective manner.

The Managing Director, or any person appointed by the Board of Directors, shall be authorised to make minor amendments to the Annual General Meeting's resolution and to take those measures that are required in connection with the registration of the resolution.

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A resolution in accordance with the proposal is valid only if supported by shareholders holding at least two-thirds of both the votes cast and the shares represented at the meeting.

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Stockholm in March 2023

**K2A Knaust & Andersson Fastigheter AB (publ)**

*The Board of Directors*