

To the noteholders (the “Noteholders”) in:

ISIN: SE0013104791 – SEK 400,000,000 Notes with Note Series number 102 issued under K2A Knaust & Andersson Fastigheter AB (publ)’s MTN Programme

NOTICE OF PARTIAL REPAYMENT

This notice of partial repayment has been sent on 14 October 2024 to Noteholders directly registered as of 11 October 2024 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (*lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Notes on behalf of someone else on a Securities Account, please forward this notice to the Noteholder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned note issue (the “**Notes**”) issued by K2A Knaust & Andersson Fastigheter AB (publ) (the “**Issuer**”) in accordance with the general terms and conditions for the Issuer’s MTN Programme dated 21 May 2021 (the “**General Terms and Conditions**”) and the final terms and conditions for the Notes dated 27 September 2021 (the “**Final Terms**”, and together with the General Terms and Conditions the “**Terms and Conditions**”), both as amended and restated on 30 May 2024.

Reference is also made to the notice sent by the Issuer on 3 October 2024, according to which the Notes will be partially repaid on 22 October 2024. After such partial repayment, the aggregate nominal amount outstanding of all Notes will be equal to SEK 254,545,280 (i.e. SEK 795,454 per Note).

All capitalised terms used herein and not otherwise defined in this notice (this “**Notice**”) shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Noteholders of a partial repayment of the Notes in accordance with Clause 8.3 (*Voluntary partial repayment*) in the General Terms and Conditions and Clause 19 in the Final Terms (the “**Repayment**”). The Repayment Date is set to 7 November 2024 and the Record Date for the Repayment will be 31 October, i.e. five (5) Business Days prior to the Repayment Date.

The Repayment will be made in an amount equal to SEK 56,181,638 together with any accrued but unpaid interest on the repaid amount. The repayment amount per Note will be equal to the sum of (i) the percentage of the repaid amount for the Note Series times 103 per cent. of the Nominal Amount and (ii) any accrued but unpaid interest on the repaid amount. Repayment will be made by way of reducing the outstanding Nominal Amount of each Note *pro rata* (rounded down to the nearest SEK 1.00) in accordance with the procedures of the CSD. The outstanding Nominal Amount of each Note will after the Repayment be SEK 625,000.

Any accrued and unpaid interest on the repaid amount will also be paid in respect of the Notes in accordance with the Terms and Conditions. The repayment amount, including accrued but unpaid interest on the repaid amount up to and including the Repayment Date, will be paid to each person

who is registered as owner of Notes in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

This Notice shall be governed by, and construed in accordance with, Swedish law. The Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

johan.knaust@k2a.se or +46 70 740 04 50

Stockholm, 14 October 2024

K2A KNAUST & ANDERSSON FASTIGHETER AB (publ)